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3 **FMS-TQ: combining smartphone and iBeacon**  
4 **technologies in a transit quality survey**  
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1 **ABSTRACT**

2 The Internet of Things (IoT) will offer transit agencies an opportunity to transform ways to  
3 measure, monitor, and manage performance. We demonstrate the potential value of two  
4 combined technologies, smartphones and iBeacons, for actively engaging customers in  
5 measuring satisfaction and co-monitoring bus service quality. Specifically, we adapt our  
6 smartphone-based survey system, Future Mobility Sensing (FMS), to connect with iBeacons for  
7 an event-driven approach to measure user-reported satisfaction before (i.e. at the stop), during  
8 (i.e., while traveling), and after (reflectively) transit trips. The system collects a combination of  
9 sensor (GPS, WiFi, GSM and accelerometer) data to track transit trips, while soliciting users'  
10 feedback on trip experience with in-app pop-up surveys. Both bus trip data and passenger  
11 feedback are collected and uploaded onto the server at the end of each day. These data are not  
12 intended to replace traditional monitoring channels and processes, but, rather, they complement  
13 official performance monitoring through a more customer-centric perspective in relative real-  
14 time. The paper presents the theoretical foundations, describes a pilot implementation of the  
15 platform in Singapore, and discusses preliminary results that demonstrate technical feasibility.

## 1 INTRODUCTION

2 As the digital age brings shifts in customer preferences and emerging business models to  
3 urban mobility, these changes pose both challenges and opportunities for public transit  
4 operators and regulators. Today's transit riders, growingly more accustomed to the on-  
5 demand economy and customer-centric user experience, continue to hold transit services to  
6 ever higher standards. In attempts to remain sensitive to consumers' needs, service providers  
7 need to pay more attention to proactively engaging customers to gather feedback and build  
8 more personal relationships (1). These evolving new norms in the service sector come  
9 increasingly at odds with the traditional methods and metrics for monitoring and evaluating  
10 transit service quality. Customer satisfaction surveys, though common in the industry, are  
11 administered too infrequently and by-and-large ask subjects to provide only general, overall  
12 ratings. This abstractness not only reduces the possibility to pinpoint which trips are satisfactory  
13 or unsatisfactory - and what characteristics might influence this outcome - it also shortchanges  
14 the potential to use riders as higher-resolution sources of information on specific dimensions of  
15 experienced service quality, hindering agencies from obtaining more spatially and temporally  
16 precise results.

17 Mobile technology and digital platforms bear the potential to make intelligence gathering  
18 more dynamic, effective, and engaging. The Internet of Things (IoT) brings the promise of a  
19 widespread network of uniquely identifiable sensing and computing devices of different kinds,  
20 able to communicate with each other. Such a vision brings opportunities and challenges for  
21 transport applications, particularly in the realm of behavior sensing. One such device is the  
22 iBeacon (2). In its simplest form, an iBeacon broadcasts continuously its unique ID to the  
23 surrounding area, allowing devices such as smartphones to detect their co-location. Thus, an  
24 iBeacon can be attached to a stop or a bus to serve as a "context identifier."

25 In this pilot study, we combine the iBeacon technology with the Future Mobility Sensing  
26 (FMS) (3, 4), a smartphone-based travel survey system developed by the Singapore-MIT Alliance  
27 for Research and Technology (SMART). The iBeacons provide FMS with the additional  
28 capability to detect users' arrival at and departure from bus stops, thus allowing us to conduct  
29 surveys on the transit experience as users are waiting, boarding, or completing their bus trips.  
30 For each trip, users receive a single survey randomly selected from the set of three stages,  
31 followed by a retrospective survey about the same trip at the end of day. These real-time and  
32 retrospective survey responses enable comparisons between real-time and recalled levels of  
33 satisfaction, potentially offering exploratory insights into the complexities of passenger  
34 satisfaction and decision towards using transit.

35 This pilot is a proof-of-concept, aiming to test the technical feasibility to crowdsource  
36 bus service monitoring and passenger satisfaction sensing. The pilot is conducted in  
37 collaboration with the Land Transport Authority of Singapore (LTA). The key capabilities of  
38 interest are 1) accurate and reliable detection of a passenger's stage in the trip that requires  
39 minimum user input from the user; and 2) gathering of meaningful, high-resolution feedback  
40 down to the level of a given trip by an individual passenger. This paper is organized as follows:  
41 we review related literature in the next section and then describe our technology. We  
42 subsequently introduce the survey design and present and discuss the pilot results.

## 1 LITERATURE REVIEW

2 In the public transit world, the concepts of service quality and customer satisfaction are closely  
3 connected. Service quality represents transit performance from passengers' perspectives (5, 6, 7),  
4 and should reflect quantitative as well as qualitative measures (8, 9). Inherently customer-centric,  
5 assessing quality of service thus entails gauging customer satisfaction, often through surveys (8).

6 The most common method for measuring service quality and customer satisfaction are  
7 intercept surveys on board and at stops/stations. Of the 27 U.S. transit agencies and  
8 Metropolitan Planning Organizations surveyed in 2006, three-quarters reported of using intercept  
9 surveys, with two-third of which also supplementing with telephone interviews (10). This is  
10 unsurprising, given the advantages of onboard and intercept surveys in gaining direct access to  
11 transit customers and obtaining relatively representative samples (11). Questionnaires commonly  
12 ask respondents to rate their satisfaction with overall transit service and its individual attributes:  
13 wait time, reliability comfort, etc. (12, 13, 14, 15, 16). Agencies may also solicit passengers'  
14 reported importance of various service attributes (17). Evaluations are collected periodically, and  
15 ratings are averaged to generate scores for historical comparisons.

16 The primary limitation of this *report card* approach is the incapability for ubiquitous,  
17 detailed assessment and feedback (18, 19). In Adler et al's (10) examination of survey practices,  
18 only 30% of the agencies conducted customer satisfaction assessments more than once a year;  
19 another 30% carried out such surveys less than once a year, and 20% had never done one. As a  
20 result of the low frequency, questionnaires typically ask respondents for general ratings on various  
21 aspects of the transit service, based on prior experiences (20). This puts transit regulators and  
22 system administrators at a disadvantage in understanding how performance varies by driver, route,  
23 and time of day, as well as in identifying the precise area for commendation and targeted  
24 improvement (19). Of course, in-person questionnaires, administered during or after the ride,  
25 could solicit trip-specific assessment, but their scopes would be quite limited. Transit experiences  
26 can well vary from trip to trip, but it would not be realistic to deploy survey teams to every bus,  
27 stop, and station every day.

28 The snapshot nature of traditional satisfaction surveys also calls into question the accuracy  
29 and meaningfulness of data. People's actual and recalled experiences often differ due to  
30 psychological heuristics (21). Pedersen et al (22) recorded 62 volunteers' predicted, experienced,  
31 and remembered satisfaction of transit trips for a month, revealing that their recalled satisfaction  
32 was significantly lower than experienced satisfaction. Abou-Zeid et al (23) observed a similar  
33 bias, noting that subjects report lower satisfaction with transit after experiencing a commute by  
34 automobile. This phenomenon implies two things. First, if we want to better capture riders' transit  
35 experience, surveying should be done as in real-time as possible, potentially even segmenting by  
36 the waiting, on board, and post-alighting portions of the trip. Second, we have been ill-equipped  
37 at understanding the relative importance of actual versus recalled customer experiences for the  
38 health of the transit system. Should transit operators and regulators care more about the joys and  
39 pains on a certain trip, or people's overall, longer-lasting quality assessment? How do they  
40 influence each other?

41 Given smartphone's ubiquity and apps' capacity to prompt data collection and transmit  
42 information in real-time, smartphone-based survey systems hold great promise. Smartphone-based  
43 surveys can be carried out without the need for mobilizing field surveyors, reducing the time and  
44 cost of survey administration. They can also be deployed over extended periods of time and space,  
45 enabling intra-day, inter-day and inter-seasonal assessments for numerous routes, stops, segments,

1 etc. Carrel et al (20, 24) used an Android app (San Francisco Travel Quality Study) to examine the  
2 relationship between objectively measured service quality (e.g. travel and wait times) and transit  
3 riders' satisfaction, emotions, and modal choice. During the month-long study, participants were  
4 asked to use transit service on at least five days and fill out the corresponding daily in-app surveys  
5 (for which they received a reminder every day). The app used Wi-Fi and cell tower positioning to  
6 automatically record the user's location information, which were then matched with the automatic  
7 vehicle location data to infer transit trips. Using a BlackBerry OS-based app (TOES), Dunlop et al  
8 (18) implemented a series of surveys to measure riders' emotional state before, during, and after  
9 each bus trip. Participants needed to manually signal the beginning of their trip and, subsequently,  
10 each survey in the sequence; otherwise, they would be prompted by the app to complete the next  
11 stage of the trip every six minutes. Undoubtedly, these two pioneering efforts generated invaluable  
12 multi-day, real-time data for understanding transit experiences from the customers' perspectives.  
13 Given the extensive manual input required, however, these apps are unsuited for a sustainable  
14 quality monitoring platform through rider feedback.

15 The existing literature on transit service quality and customer satisfaction reveals little  
16 consensus on what to measure and how to measure it. And on the differences in measuring  
17 perception and experience in-the-moment versus recalled. Studies have measured these concepts  
18 with as few as six attributes (6) and as many as 31 components (25). Most studies fall between 8-22  
19 factors (5, 7, 8, 9, 26, 27, 28, 29, 30, 31, 32). Of course, this diversity comes partially from varying  
20 levels of specificity and ways to categorize the attributes; overlaps are common. Roughly, most of  
21 the above literature encompass the following indicators: system coverage/accessibility, wait time,  
22 travel time, transfers, onboard comfort and crowding, customer service, information availability,  
23 safety, and stop and station facilities.

24 The general concept of service quality offers a framework to help contextualize and define  
25 transit service metrics. The most widely applied approaches in market research are SERVQUAL  
26 (33) and SERVPERF (34). Though the two frameworks differ in the theory underlying customers'  
27 satisfaction, they both measure perceived quality of service with the same 22 specific indicators  
28 along five dimensions: Reliability, Assurance, Tangibility, Empathy, and Responsiveness (RATER).  
29 Many transit studies have been inspired by this five-dimension framework, adapting the indicators  
30 to better fit special characteristics of transit services and of the local rider communities (19, 35, 36).  
31 The "empathy" dimension is the trickiest, since the nature of mass transit services juxtaposes  
32 intimate, one-to-one relationship-based services. Some scholars hence propose excluding the  
33 "Empathy" category (37, 38) when assessing transit quality. We believe, however, that empathy can  
34 still manifest through personal relationship-building: understanding the customers, seeking  
35 feedback on their experiences and input for improvement.

36 FMS' real-time surveying capability presents an opportunity to test another innovation –  
37 measuring riders' subjective well-being and happiness from transit experiences. Transit services aim  
38 to improve people's quality of life by providing access to work, education, and recreation, as well  
39 as through improving the urban environment. Thus, surveys that effectively gauge riders' well-being  
40 could better reflect service quality than satisfaction reports. A number of studies have sought to  
41 measure happiness and well-being from travelling (39, 40, 41, 42). In particular, Ettema et al. (43)  
42 develop and test a measure consisting of a self-reported satisfaction with travel scale, an affective  
43 mood scale, and a satisfaction with day scale. In modelling commute satisfaction, Abou-Zeid (44)  
44 employs questionnaires that include questions on travelers' affect (such as com- mute enjoyment and  
45 stress), personality, and well-being. Ory and Mokhtarian (45) devise a set of questionnaires to

1 predict people's liking for travel based on attitude, personality, and lifestyle preferences. These  
 2 studies provide direct precedent to the design of mood, personality, and well-being-related questions  
 3 in our pilot.

4 In summary, considerable room exists to innovate in measuring and monitoring transit service  
 5 quality. With the aim of providing transit agencies and regulators with an innovative, yet practical  
 6 tool, one which is more real-time, granular, and actionable, we adopt a mobile-phone based  
 7 approach, using Future Mobility Sensing (FMS).

## 8 **FUTURE MOBILITY SENSING - TRANSIT QUALITY (FMS-TQ)**

9 With the vision of a practical tool in mind, we designed FMS-TQ to combine three objectives: (1) to  
 10 gather operational intelligence in a more real-time and granular fashion; (2) to more accurately  
 11 capture riders' transit experience by enriching self-reported satisfaction with emotions and  
 12 happiness measures; and, (3) to pair real-time and retrospective surveys on any given trip. The  
 13 latter aims to shed further light on the study of perception and experience, improving our  
 14 understanding of the differences in measuring happiness as an in-the-moment versus a recalled  
 15 experience.

### 16 **FMS technology**

17 The Future Mobility Sensing platform (FMS) (3, 4) was developed for high-resolution longitudinal  
 18 travel surveys, primarily for activity-based modeling. Its original system architecture contains three  
 19 components: smartphone app; backend; web interface.

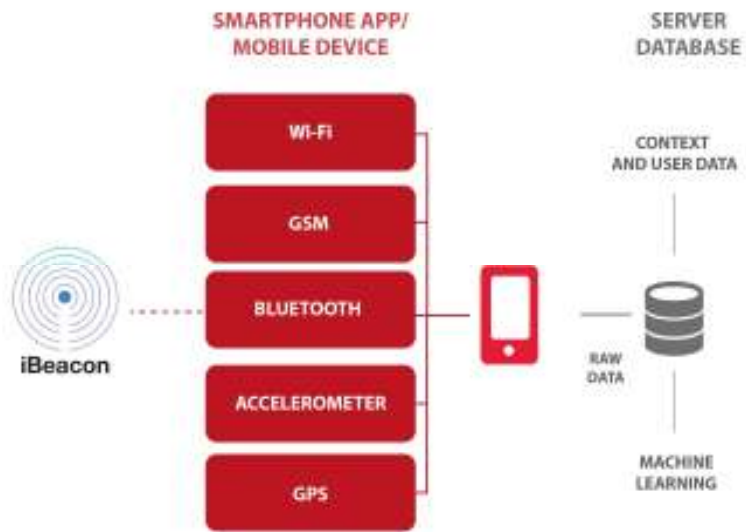
20 The **smartphone app** (currently in iOS or Android) has the role of collecting location (GPS,  
 21 WiFi, GSM), accelerometer data and some other information (e.g. battery level) on a continuous  
 22 basis. The goal is to capture all trip data, be it through motorized (car, bus, train, taxi, motorbike) or  
 23 non-motorized modes (walking, bicycle). The app is allowed to rest idle when the user is not  
 24 moving. A state machine algorithm in the app leverages transition events data from the  
 25 accelerometer and OS API events (e.g. Significant Location Change in iOS) to push notifications to  
 26 users. Besides collecting location data, the app is also responsible for uploading data to the backend  
 27 in batches, when the phone is charging. The **backend server** receives and stores the data and turns  
 28 them, in real time, into trip information (stops, trips, modes) using machine learning algorithms (46).  
 29 These data then supports a **web interface** that presents the user with a sketch of her day. A map,  
 30 together with an editable timeline with sequences of stops and trips, are available for users to  
 31 "validate" their data. For further details about FMS, please refer to earlier literature (3, 4).

32 For the FMS-TQ survey, we used only the smartphone and backend components of this  
 33 technology. Figure 1 depicts FMS-TQ architecture.

### 34 **iBeacon extension**

35 The iBeacon (2) is a small device that leverages low power Bluetooth transmission to  
 36 frequently broadcast its unique ID for a very long battery life. Current Android and iOS phones  
 37 are able to recognize such signals and identify the unique ID. When attached to a bus stop, an  
 38 iBeacon becomes a very simple yet high resolution method to enable smartphone apps to  
 39 determine users' arrival to, waiting at and leaving from a bus stop. In our study, the weatherproof  
 40 iBeacons were mounted in a strapped pouch near the top of the bus stops (Figure 2); this set-up is to  
 41 maximize signal transmission and facilitate installation and removal without modifications to the  
 42 stop infrastructure. The iBeacons cost approximately USD 25 each, and have a reported battery life  
 43 of two years.

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FIGURE 1 FMS-TQ architecture

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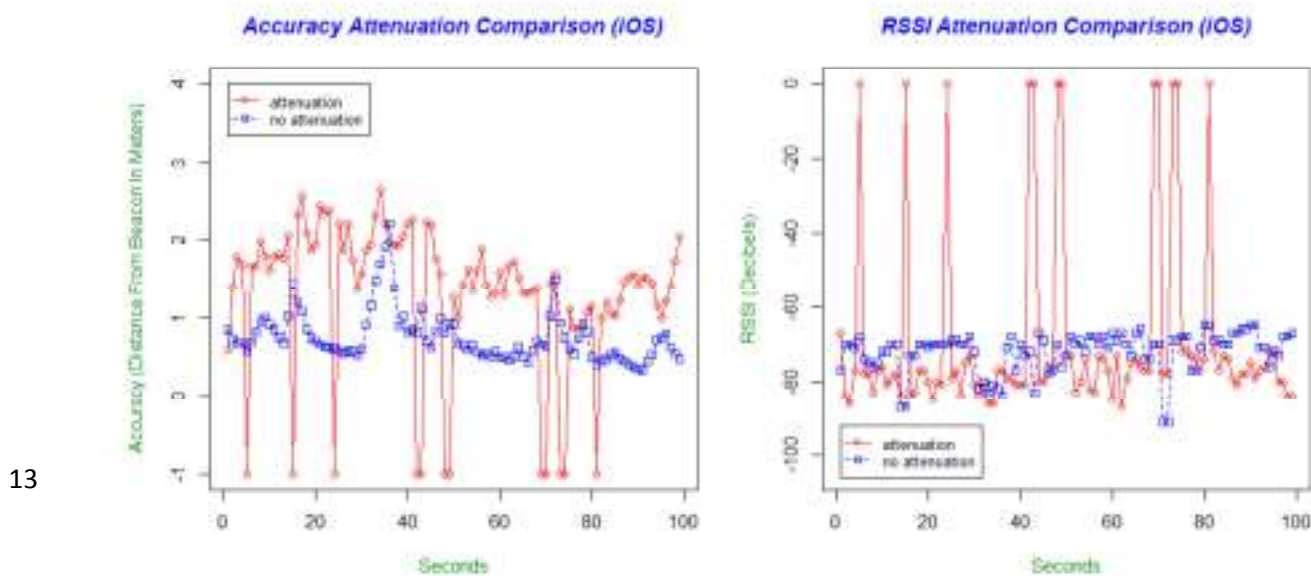


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FIGURE 2 Left: Estimote iBeacon used in the study; Middle and right: iBeacon installation at two bus stops.

1 We extended FMS' current state machine algorithm to consider two new events: iBeacon  
 2 entry event (detecting a known iBeacon) and iBeacon exit event (no longer detecting a known  
 3 iBeacon). These events are important for determining the present stage of a user's bus trip, and,  
 4 correspondingly, the correct questionnaire to display in the app. We ran initial tests on the iBeacon  
 5 technology to measure the proximity accuracy (distance from the beacon) and the received signal  
 6 strength (rssi). Weaker signal strengths generally resulted in larger proximity accuracy values.  
 7 We also found that the rssi and proximity accuracy were affected by the number of people in  
 8 the surrounding environment. This relates to a well-known problem that human body interferes  
 9 with high frequency signals. This shortcoming should not affect our study much, given that  
 10 the FMS-TQ app only needs to detect the iBeacon as opposed to accurately determining its  
 11 location. We suspect, however, that the adverse effect would be more pronounced in overcrowding  
 12 conditions.



14 **FIGURE 3 Effect of human body on accuracy (left) and on signal strength (right).**  
 15 **“Attenuation” denotes having one person between the iBeacon and the smartphone; on the**  
 16 **other hand, “no attenuation state” signify a clear line-of-sight.**

17  
 18 From these tests, we concluded that line-of-sight transmission would maximize detection  
 19 accuracy. Hence, we decided to place iBeacons at high positions at bus stops. For this pilot, the  
 20 FMS-TQ uses iBeacons exclusively for real-time detection of bus stops, although the FMS  
 21 backend also possess similar capabilities non-real-time using users' location data submitted by  
 22 the app.

## 24 FMS-TQ pilot survey

### 25 Survey design

26 The service attributes measured by FMS-TQ aim to be comprehensive and relevant to riders'  
 27 bus experiences at each of the trip stages. Thus, we modified the RATER framework to  
 28 accommodate characteristics of bus services. We arrived at 17 factors, coalesced from the  
 29 European (EN 13816) and American standards (TCRP Reports 100 and 47) for transit service

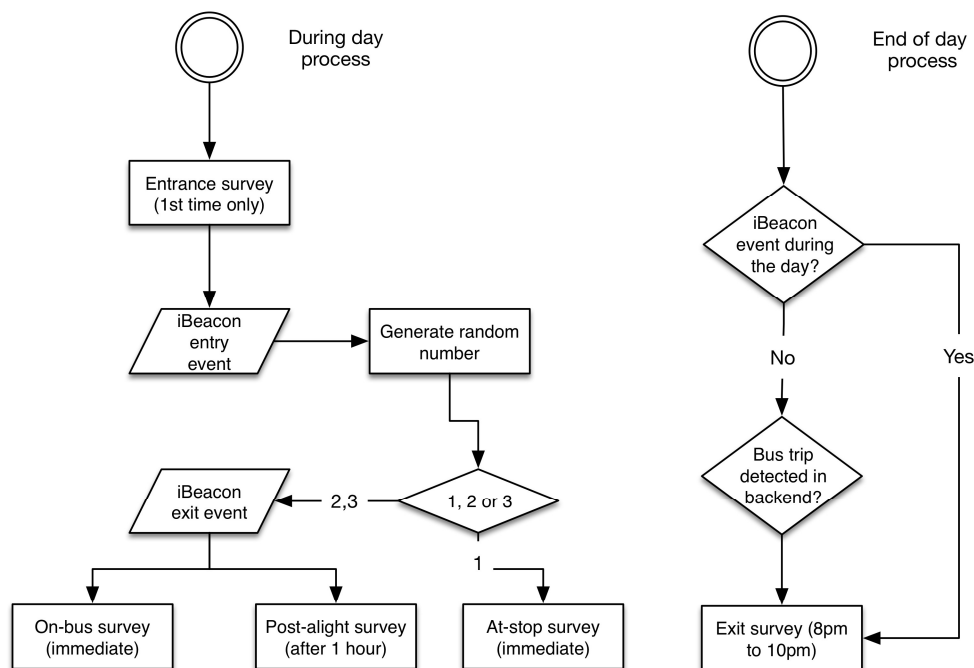


1 quality, and targeted at the most relevant bus trip stage (Table 1). For example, passengers’  
 2 satisfaction with wait time should be measured after riders board the bus, whereas judgment on  
 3 directness of route/convenience can be salient during all three stages of a bus trip. Ultimately, the  
 4 questionnaires encompass 14 factors. “Safety and security” is excluded due to Singapore’s local  
 5 characteristics; achieving “understanding of customer” and “personalized customer relationships”  
 6 require much more effort and thus not yet ready to be measured.

7  
8 **TABLE 1 Adapted RATER Table**

SERVQUAL/ SERVPERF Categories	Factors of bus service quality	Trip Stage of Measurement		
		At stop	On-board	After alighting
TANGIBLES	Accessibility to bus stop	X		
	Stop facilities	X		(X)
	Wait time		X	
	Travel speed/time		X	X
	Seating & personal space	X	X	
	On-board comfort		X	
	Directness of route/ need for transfers	X	X	X
RELIABILITY	Reliability of wait time		X	
	Reliability of being able to board bus		X	
	Reliability of travel time			X
ASSURANCE	Availability & accuracy of information	X		
	Bus driver’s skills		X	X
	Attitude and quality of customer service		X	X
	Sense of safety & security	N/A	N/A	N/A
RESPONSIVENESS	Assistance to customers when needed		X	X
EMPATHY	Understanding of customer experiences	Not measured by trip.		
	Personalizing customer relationships			

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11 FMS-TQ comprises a set of five questionnaires: an entrance survey, three event-based  
 12 surveys for the three bus trip stages, and an end-of-day survey. To mitigate user burden, each  
 13 questionnaire consists of only a few multiple choice questions, and each user receives only two  
 14 questionnaires per day: one randomly-selected event-based questionnaire and the end of day  
 15 questionnaire. Figure 4 depicts the method used to detect the various trip stages and their  
 16 relationship with the questionnaire generation process. Notice that there are two general  
 17 processes, each one runs only once per day: one in real-time, triggered by iBeacon events; the  
 18 other runs in the end of the day, if at least one trip was previously detected for that day.



**FIGURE 4 Trip stage detection and survey solicitation logic**

While the “during the day” questionnaires are designed to be answered in real-time, FMS- TQ can accommodate late responses as well. In the case where the user fails to respond to any of the event-based questionnaires within the first hour, the question phrasing changes from the present to past tense. The system also monitors and analyzes people’s response time and rates, which will lend insights to future refinement of the app and survey design. We now explain the content of each of the five surveys:

**Entrance survey:** After installing the app on her phone, the user receives an initial intake survey to collect baseline information on the user, including travel habits and attitudes, general satisfaction with transit, satisfaction with life, and demographic information.

**At-stop survey:** When a user accesses an iBeacon-equipped bus stop with FMS-TQ installed and running on her smartphone, the phone identifies the iBeacon transmission, which initiates the trip segment questionnaire generator, randomly assigning to the user the at-stop, on-board, or alighting questionnaire. The iBeacon trigger, combined with subsequent FMS-based sensing, also allows us to post-process estimate the user’s wait time at the bus stop. If the app has randomly selected the at-stop questionnaire for the user, this is implemented 60 seconds after the iBeacon- based detection at the stop. The questionnaire begins by asking for confirmation that the user is indeed waiting at the specific bus stop. Upon confirmation, the user would be asked about purpose of the trip, whether any transfers are involved, satisfaction with the bus stop condition, and his/her feelings while waiting.

**On-board survey:** The FMS app detects the user boarding the bus from two signals: the phone leaving the iBeacon signal area, followed by acceleration at vehicular travel speed. Similar to the at-stop procedure, if the app has randomly selected to survey the user on-board, the questionnaire will first verify that the user is indeed travelling on the bus. If so, then the app poses seven questions aimed at collecting three types of information: 1) subjective customer

1 satisfaction of the wait and onboard experiences, 2) reasons for any dissatisfaction, and 3)  
 2 observations on onboard crowding level. The latter two types of questions intend to provide  
 3 feedback on service quality from a relatively objective perspective, covering bus stop condition,  
 4 service information availability, crowding, comfort, and the driver's service.

5 **Post-alight survey:** If selected, the post-alighting questionnaire begins one hour after the  
 6 user exits the iBeacon area (bus stop). The questionnaire targets the overall bus travel experience,  
 7 gauging people's perception of their travel times, convenience, and overall satisfaction with the  
 8 service. Since a rider's perceived bus experience can be much influenced by his/her activities  
 9 during the trip, questions also focus on the user's on-board activities.

10 **End-of-day** At the end of each day, all users who took a bus trip that day are given an  
 11 end-of-day questionnaire. We determine if a user has taken a bus trip in one of two ways: (1) she  
 12 completed one of the bus trip stage questionnaires; or (2) we infer they made a bus trip based on  
 13 FMS back-end analysis of their sensor data. The end of day questionnaire is then implemented  
 14 in the 8pm to 10pm window. This questionnaire aims to collect respondents' reflections on their  
 15 transit experience and their evaluation of transit's impacts on their lives and happiness that day. It  
 16 also asks users the degree to which their bus experience has met their expectations. Comparing  
 17 to the previously-mentioned questionnaires, which focus more on specific service attributes, this  
 18 retrospective survey targets riders' broader well-being and travel choices. The pairing of responses  
 19 to the trip-segment and end-of-day questionnaires intends to provide grounds for comparing  
 20 real-time and retrospective passenger satisfaction.

21 Figure 5 presents a few snapshots of the several different surveys.

22 In addition to passengers' responses, the app also automatically collects the following trip-  
 23 based data:

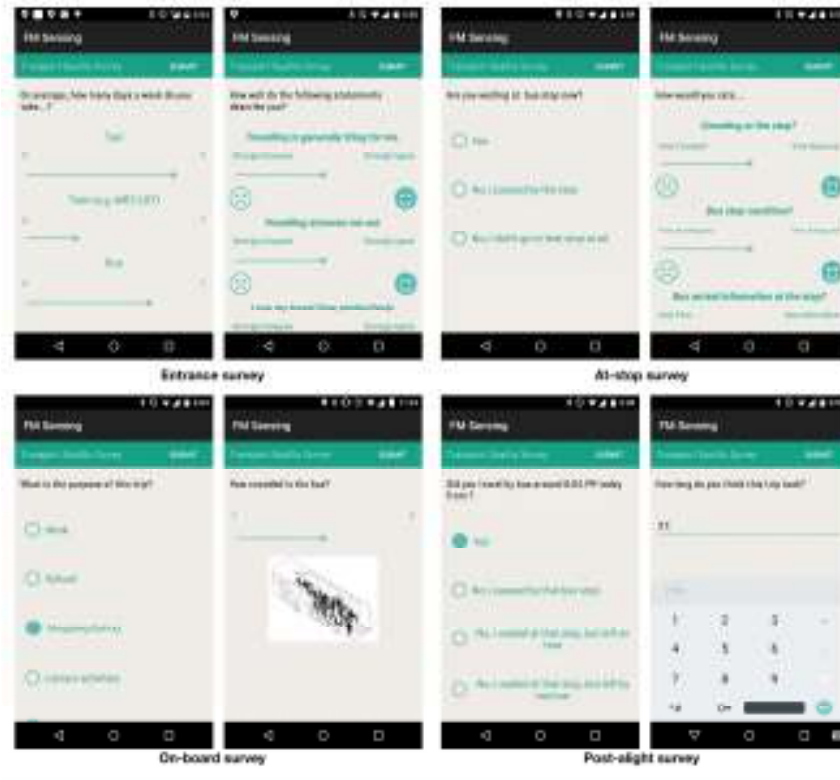
- 24 • Boarding stop, estimated arrival to stop, estimated arrival and departure time of trip;
- 25 • GPS location readings (time and place stamps) and speed estimates.

26 Based on these readings, we are able to estimate, on the FMS back-end: waiting time, in-  
 27 vehicle travel time and average speed, alighting stop, and characteristics of bus stop access  
 28 and egress (likely mode, total distance and time).

### 29 *Survey administration*

30 To pilot the approach, we partnered with Singapore's Land Transport Authority (LTA). The LTA  
 31 disseminated an email invitation to employees at one of their offices, encouraging them to "help  
 32 innovate Singapore's bus service" by "transforming the way we sense transit service quality and  
 33 customer satisfaction" and offering a prize draw of SGD 100 gift card to be awarded via lottery  
 34 (with chances of winning directly related to the number of questionnaires completed during the  
 35 course of the pilot). Android and iPhone users were invited to download the FMS-TQ app from  
 36 Google Play and the iOS App Store, respectively, and then prompted to register for an account.  
 37 We installed iBeacons at four bus stops near the LTA office, identifying with LTA administratively  
 38 feasible stops (as some bus stops are managed via private concessionaires) most likely to be used  
 39 by employees (see Figure 2. The pilot began on June 18, 2015 and ended on July 4, 2015.  
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**FIGURE 5 Illustrative snapshots of the different surveys.**

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**Results and discussion**

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In total, 32 users initially registered, 24 completed the entrance questionnaire. Unsurprisingly, the group is dominated by bus riders - 15 respondents report taking the bus every day, and five report bus usage six days a week. The most common reason for choosing bus over other alternatives is convenience. Despite their employment affiliation with the LTA, their responses to the entrance survey reveal no glaring biases in opinion towards transit. Less than half of the surveyed agree with the statement “I like using public transport” In fact, they may be more critical of the local transit services than the general population, with only 46% of respondents report being “satisfied” with their bus experience in Singapore - compared to 88% of those surveyed in the 2014 LTA Public Transport Customer Satisfaction Survey (17). While the majority think that travel is tiring and offer little benefits besides reaching the destination, their opinions on stressfulness, environmental consciousness and ability to use time productively during travel, are roughly evenly distributed across the spectrum.

18

**TABLE 2 Pilot FMS-TQ Respondents and Responses by Questionnaire**

Questionnaire	Number responses (false positives)	Number respondents
Entrance	25	25
At-Stop	22 (8)	10
On-board	23 (9)	9
Post-alight	8 (5)	6
End-of-day	51	14

1 For each real-time survey, we ask the user if s/he had indeed been at the bus stop. In  
2 this way, we can understand the accuracy provided by the iBeacons. From a total of 52 iBeacon  
3 triggered surveys, 21 were considered false positives. A detailed analysis revealed that the iBeacon  
4 range may be set too high (can reach up to 70 meters) and the threshold of 60 seconds continuously  
5 receiving iBeacon signal to avoid false positives (e.g. walking near the bus stop) was too low. We  
6 also compared the quality of stop detection from backend intelligence (post-processing) with what  
7 is provided with the iBeacons. Notice that the end-of-day survey would also take into account  
8 backend analysis. In total, there were 14 cases where iBeacon could not detect a backend detected  
9 stop. It is likely (but not verifiable in current data) that these were backend false positives or  
10 that iBeacon signal was attenuated on crowded situations. There were 26 cases of stops detected  
11 through iBeacons but not caught by the backend. This may happen if FMS location data is noisy,  
12 absent, or the wait for the bus was too short to be considered a stop. Interestingly, whenever the  
13 two technologies agreed, the detection time difference was negligible.

14 Over the course of the pilot, a total of 129 questionnaires were completed, in addition to the  
15 25 entrance responses: 22 at-stop, 23 on-board, 8 post-alighting, and 51 end-of-day (Table 2). The  
16 low number of post-alighting responses was due to a bug in the software discovered after the pilot  
17 had begun (a roughly equal share of post-alighting, at-stop, and on-board questionnaires should  
18 have been implemented). Furthermore, only after the pilot began did we notice that we needed to  
19 remind Apple users to keep Bluetooth on (in Android, we could set this programmatically). At the  
20 end of the pilot, only 16 users responded to a questionnaire other than the entrance  
21 questionnaire. Over the course of the pilot, more respondents (14) completed the end-of-day  
22 questionnaire at least once than any of the trip-stage-based questionnaires (Table 2).

23 In order to enable real-time surveying, the system must be able to detect trips as they  
24 happen. Results show that FMS-TQ can detect trip stages with essentially no user input, though  
25 its accuracy needs further improvement. On 22 instances, respondents reported of not having  
26 waited for or boarded a bus at the stop detected by the app (false positives). Questionnaire  
27 timestamps and pilot exit survey responses suggest that, for many of these cases, the app may have  
28 misinterpreted people alighting at an iBeacon-equipped stop as waiting or boarding at that stop.  
29 While we had set a minimum threshold of 1 minute (of continuously receiving the iBeacon  
30 signal) to prevent this, this points to the need of adjusting this setting. The imperfectness of  
31 iBeacon-based trip detection also affirms, for now, the importance of placing a trip-verifying  
32 question in the beginning of surveys that employ automatic trip detection.

33  
34

1

**TABLE 3 At-Stop Survey Response Summary**

User ID	Date & time	Trip purpose	Transfers on this trip?	Passenger's affective state		Bus stop crowding*	Rating on bus stop condition **	Rating on bus arrival information at the stop ***	Rating on accessibility to the bus stop ****
				Primary descriptor	Second descriptor				
442	6/25/2015 18:23	Shopping / Eating	no	Anxious		5	4	3	3
453	6/19/2015 8:53	Work	no	Neutral		3	3	3	3
453	6/23/2015 19:07	Home	yes	Neutral		3	3	2	4
453	6/25/2015 8:55	Work	no	Neutral		3	3	3	3
453	7/1/2015 9:12	Work	no	Neutral		3	3	3	3
456	6/22/2015 7:47	Work	yes	Neutral		3	3	3	3
456	6/29/2015 7:53	Work	yes	Neutral		3	3	3	3
456	7/8/2015 7:55	Work	yes	Neutral		3	3	3	3
459	7/3/2015 18:21	Shopping / Eating	No	Very calm	Very content	2	2	2	4
465	6/25/2015 8:10	Work	no	Neutral		4	4	4	4
465	6/26/2015 8:10	work	no	Neutral		4	3	4	4
466	6/23/2015 12:50	Shopping /Eating	no	Neutral	Tired	4	3	3	4
470	6/29/2015 18:09	Going home	yes	Very tired	Very hurried	2	3	4	4
470	7/1/2015 18:20	Going home	yes	Very anxious	Very bored	4	4	1	1

2

3 \*Rate on scale of 1-5: 1 = very crowded, 5 = very spacious      \*\*Rate on scale of 1-5: 1 = very inadequate, 5 = very adequate

4  
5 \*\*\*Rate on scale of 1-5: 1 = very poor, 5 = very informative      \*\*\*\*Rate on scale of 1-5: 1 = very inconvenient, 5 = very convenient

6

1 Despite the pilot's limitations, the responses demonstrate FMS-TQ's capability to gather  
2 information on transit service quality that may better reflect customers' actual experience. For  
3 illustration, user #465, for example, reports two very different bus experiences on the same  
4 commute on two consecutive days (Table 4). On June 22, the user reports satisfactory wait and  
5 onboard experiences, while on the next day, however, s/he waits longer for the bus. According to  
6 the entrance survey, this user usually checks real-time bus arrival information before the trip,  
7 which suggests that the bus might have encountered an abnormal delay. The user's responses  
8 also reveal on-board crowding and a somewhat rough ride. The differentiating details between  
9 these two bus trips would have almost certainly been lost in more traditional customer satisfaction  
10 surveys.

11 For transit operators and regulators, the most useful benefit of this smartphone-based sys-  
12 tem may be trip-specific feedback. The FMS-TQ system records the phone's geographical  
13 coordinates when surveys are solicited and returned, which, when combined with the  
14 automatically- collected GPS traces, enable us to infer the bus route taken. For example, at 18:14  
15 on June 22, User #465 receives an onboard survey at (1.3104978, 103.8477377). This matches  
16 the in-vehicle trip detected by FMS between 18:12 (1.310086, 103.848) and 18:22 (1.32541,  
17 103.8419). We can thus infer that the user was traveling on one of the five bus routes serving that  
18 corridor at that time of day (lines 56, 57, 166, 851 and 980). If given access to automatic vehicle  
19 location (AVL) data, we could also know the exact bus trip by matching the user's coordinates in  
20 FMS with AVL data. A simpler technological approach, at the cost of additional user input, would  
21 be to include a question about the bus number in the onboard and alighting surveys, or even to  
22 install iBeacons in front and back of every bus.

23 Generating trip-specific feedback will likely become a crucial capability for transit  
24 industry in the coming years. Compared to the rapidly-growing on-demand mobility services  
25 (e.g. Uber, Lyft), transit agencies have fallen far behind in soliciting individualized feedback for  
26 quality control and cultivating relationships with riders. Companies such as Uber and Lyft have  
27 built meticulous quality control on the mandatory mutual ratings between drivers and passengers  
28 at the end of every trip (48). As a result, not only do they have detailed service quality data for  
29 analysis and monitoring, these new mobility service providers have also become much more  
30 self-aware and self-regulating of their quality standards.

31 Lastly, with both real-time and retrospective customer opinions, we can begin to explore  
32 how in-the-moment experiences may differ from recalled memory. 21 bus trips have both real-  
33 time and end-of-day survey responses. While this is not a sufficient pool to statistically detect  
34 patterns, incidents of discrepancies are visible to the naked eye. For instance, User #458  
35 expresses dissatisfaction with the wait (rated 3/5) and comfort (rated 2/5) while onboard the bus,  
36 citing "wait time too long" and "too many people on the bus" as rea- sons. However, s/he seems  
37 rather happy with the trip experience (rated 4/5) when asked again later that day. Such  
38 discrepancies should not be surprising - the unpleasantness of being on a crowded bus after a  
39 long wait would reasonably be most intense during the trip. Of course, this does not imply  
40 superiority of one type of measures over the other. The real-time indicators are helpful at  
41 reflecting riders' actual experience, which could aid efforts to mitigate peak-period frustration  
42 for customers; on the other hand, recalled reports of satisfaction may be more salient to users'  
43 longer-term decision-making, including future mode and route choice.

1  
2**TABLE 4 Onboard Survey Response Summary**

User ID	Date & time	Wait satisfaction*	Why less than satisfied with wait? (if wait rating < 4)	Bus crowdedness**	Comfort satisfaction*	Why less than satisfied with comfort? (if comfort rating < 4)	Driver service satisfaction*
442	6/24/2015 12:42	4	N/A	2	3	Ride is not smooth	3
448	6/26/2015 8:26	3	Other	3	4	N/A	4
453	6/22/2015 9:00	3	Wait time too long	2	3		"Don't know"
453	7/2/2015 9:00	3	Rather not say	4	3	Rather not say	"Don't know"
453	7/8/2015 8:50	3	Rather not say	4	3	Cannot get a seat on the bus	"Don't know"
456	6/24/2015 7:37	3		2	3	Temperature is too hot/cold	3
456	6/30/2015 17:02	3	Bus too crowded to board	2	3	Too many people on the bus	3
456	7/2/2015 7:52	3		2	4		3
456	7/7/2015 7:54		4	2	4		3
458	6/19/2015 17:42	5	N/A	5	2	Too many people on the bus	5
458	6/24/2015 12:32	3	Wait time too long	4	2	Too many people on the bus	4
465	6/22/2015 18:14	4	N/A	3	4	N/A	"Don't know"
465	6/23/2015 18:15	3	Wait time too long	4	2	Ride is not smooth; Too many people on the bus	"Don't know"
473	6/26/2015 7:48	4	N/A	3	3	Cannot get a seat on the bus	4

3 \* Rate on scale of 1-5: 1 = very dissatisfied, 5 = very satisfied

4 \*\* Bus crowdedness: user shown a pictorial scale of 5 levels of crowding, with 1 = very empty, 5 = very  
5 crowded.

6

7 While the results from the pilot have been encouraging, the FMS-TQ platform brings its  
8 challenges. For example, iPhone users would need to manually enable Bluetooth on their  
9 phones. Another limitation is the dependency on having a wide set of iBeacon-equipped stops.  
10 If the ultimate vision is to develop a platform for a city's entire bus network, it may be  
11 impractical to install and maintain iBeacons at every busstop.12 Going forward, the approach can be enhanced through improved location and travel mode  
13 identification. We also need to learn more about user burden in using the app, perhaps through  
14 more agile selective surveying based on pattern detection. For instance, a commuter's morning trip  
15 to work tends to be consistent spatially and temporally across workdays, so his experience may  
16 be similar across multiple trips. We can thus push the survey to him once every 5 or 10 trips.



1 Lastly, we likely need a more effective incentives program to sustain participation, such as offering  
 2 reward points or fare discounts. Our pilot did not focus on incentive design for public participation  
 3 nor possible adjustments in transit regulatory frameworks; these elements will be examined in  
 4 future work which aims to develop a mature, effective, and sustainable crowdsourcing system that  
 5 helps agencies better monitor, improve, and govern transit services.

6 Despite the tasks ahead, FMS-TQ holds good potential to improve transit service  
 7 monitoring and regulation. The advances in smartphones and IoT technologies represent a great  
 8 opportunity (and a necessity) for transit operators, regulators, planners, and citizens alike to  
 9 leverage new technologies for generating more meaningful information.

## 11 CONCLUSION

12 This research aspires to bring multiple innovations to the field of transit service management and  
 13 regulation. First, the pilot demonstrates FMS' capability to detect various stages of a bus trip that  
 14 enables surveying a passenger during travel with an unprecedented high resolution. Information  
 15 collected by FMS-TQ can be linked to specific bus trips, signifying a step towards allowing transit  
 16 operators and regulators to identify precise areas for improvement or commendation. This granular,  
 17 real-time, and customer-centric information collection can help agencies, operators and others to  
 18 become more in-tune with what passengers actually experience, representing an important step  
 19 towards building more personal relationships with customers.

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